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(1)  
(2)  
(3)  
(4)

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22  
37 41

13-14

48  
16            17

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|       |    |
|-------|----|
| ..... | 1  |
| ..... | 2  |
| ..... | 5  |
| —     | 10 |
| —     | 15 |
| —     | 19 |
| ..... | 37 |

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13-14

22

37 41

20%

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10%

571

0.01

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%

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4th Floor North  
Cedar House  
41 Cedar Avenue  
Hamilton HM 12  
Bermuda

168-200

31 3108

(1)  
(2)  
(3)  
(4)

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10%

2,521,081,780

504,216,356

5,042,163.56      20%  
3,200,000,000

87

86.2

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3.13

1.

2.

3.

4.

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A1

13-14

22

37 41

48

16

17



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2,521,081,780                                  25,210,817.8  
18,026,332

(1)    (2)  
(3)    252,108,178  
2,521,081.78                                  10%

(i)    (ii)

(i)    (ii)

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|      |      |
|------|------|
| 0.64 | 0.55 |
| 0.61 | 0.52 |
| 0.55 | 0.38 |
| 0.43 | 0.38 |
| 0.43 | 0.38 |
| 0.47 | 0.39 |
| 0.40 | 0.32 |
| 0.37 | 0.28 |

|      |      |
|------|------|
| 0.34 | 0.28 |
| 0.40 | 0.31 |
| 0.34 | 0.30 |
| 0.34 | 0.30 |
| 0.31 | 0.37 |

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26

5%

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|  |               |        |
|--|---------------|--------|
|  | 1,687,008,585 | 66.92% |
| 1  | 180,755,472   | 7.17%  |
|  | 1,867,764,057 | 74.09% |
| Strong Eagle<br>Holdings Ltd. <sup>2</sup> | 202,038,750   | 8.01%  |
|  | 202,038,750   | 8.01%  |
|  | 1,500,000     | 0.06%  |
|  | 203,538,750   | 8.07%  |

---

1. 100%

2. Strong Eagle Holdings Ltd.  
53% 15% 13% 10% 9%

3. 2,521,081,780

26

5,421,000

---

---

54

52

10

347,000

32

---

---

64

—

18

120,000

66

30

72

C1

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(i)

(ii)

(iii)

(iv)

XV

13.51(2)(h) (v)

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China Shuifa Singyes Energy Holdings Limited

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750

1.

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China Shuifa Singyes Energy Holdings Limited

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\_\_\_\_\_ (i) \_\_\_\_\_

\_\_\_\_\_ (ii) \_\_\_\_\_

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\_\_\_\_\_ 64(A) \_\_\_\_\_

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59(2)

10%

2. (e)

(l)

2AA

2AA

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(n)

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(o)

(a)

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(b)

64E

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(p)

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(q)

---

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(r)

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3. (2)

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---

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51.

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(30)

56.

(6)

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57.

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64A

---

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59.

(2)

(a)

(b)

64A

(c)

(d)

62.

(30)

---

---

(2)

---

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63(1)

---

64.

64C

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(14)                  (7)

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59(2)

---

64A.

(1)

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(2)

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(a)

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(b) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

(c) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

(d) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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64B.

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64C.

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(a)

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(b)

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(c)

---

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(d)

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64D.

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64E.

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(a) \_\_\_\_\_  
\_\_\_\_\_

(b) \_\_\_\_\_  
\_\_\_\_\_

(c) \_\_\_\_\_  
64  
\_\_\_\_\_  
\_\_\_\_\_  
48  
\_\_\_\_\_

(d) \_\_\_\_\_  
\_\_\_\_\_

64F. \_\_\_\_\_  
64C \_\_\_\_\_  
\_\_\_\_\_

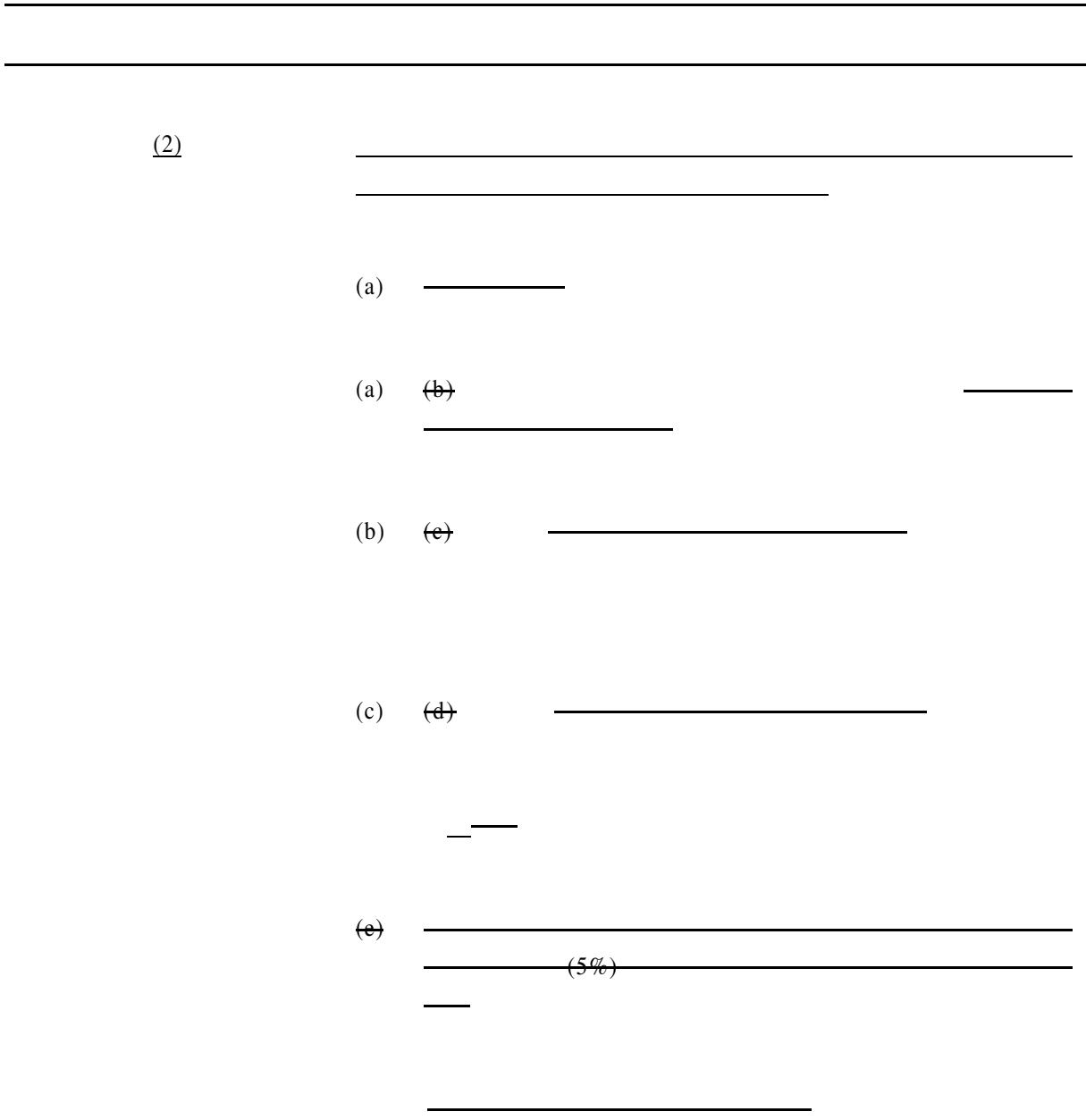
64G. 64 \_\_\_\_\_  
\_\_\_\_\_

66. (1)

78

(i)

(ii)



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67.

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68.

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69.

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(30)

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70.

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75. (1)

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(48)

(2) 53

(48)

76. (2)

(a)

(b)

152.

88

153

—\_

(21)

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161. (1)

The diagram consists of five horizontal lines, each preceded by a label in parentheses. Line (a) has two short vertical tick marks above it. Line (b) has one short vertical tick mark above it. Line (c) has one short vertical tick mark above it. Line (d) has one short vertical tick mark above it. Line (e) has one short vertical tick mark above it and the text '161(3)' written to its right.

(a)

(b)

(c)

(d)

(e) 161(3)

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(f) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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(g) \_\_\_\_\_  
\_\_\_\_\_

(2) \_\_\_\_\_  
\_\_\_\_\_

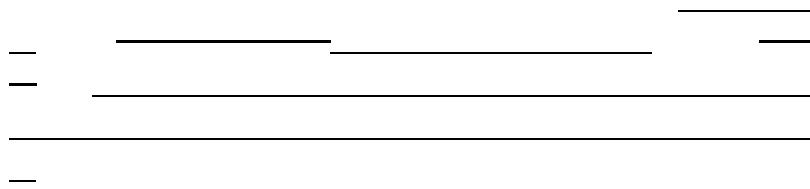
(3) \_\_\_\_\_  
\_\_\_\_\_

(4) \_\_\_\_\_  
\_\_\_\_\_ 152 153 161  
\_\_\_\_\_

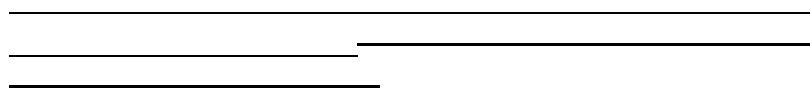
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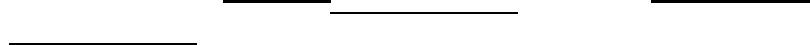
162. (b)



(d)



163. (1)



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(2)

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164.

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1.

2. (i)

(ii)

(iii)

(iv)

(v)

3.

4.

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5 6 7

5.

(a) (c)

0.01

(b) (a)

10%

(d)

(i)

(ii)

(iii)

6.

(a) (c)

---

---

(b)

(a)

(c)

(i)

(ii)

(iii)

(iv)

(a)

20%

(d)

5

7.

5

6

6

7

10%

8.

(a)

(b)

A

(c)

(a) (b)

1.

2.

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3.

(48)

(24)

16

17

4.

2

5.

13.39(4)

6.

7.

16

17

8.

5